

Close a Position

March 2020



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Close a Position Business Process

Business Process Overview

The Close Position business process is use to permanently stop all HR Personnel transactions to an unfilled position. The process is listed in the table below.

Process Steps	Role	Description
Initiate the Close a Position Process	HR Coordinator	Enter the details to close a position. (NOTE : close a position is a permanent transaction).
Agency Approval	HR Partner	Agency HR Director approval.
	Appointing Authority Partner	Agency Appointing Authority approval
Budget Approval	Budget and Finance Partner *	Agency budget approval for abolished positions.
	Budget Administrator *	DBM Office of Budget and Analysis approval for abolished positions.

NOTE: Approval routing is based on the reason selected when initiating the business process.

Events and Reasons

The table below includes reasons for the Close Position business process.

Event	Reason
Close a Position	Close Position or Headcount >Close Position>Close Position>Abolished
	Close Position or Headcount >Close Position >Temporary Worker

<u>Before you begin...</u> You will need the following information to complete the Close a Position process:

- Position number or Title .
- Close Reason
- Close Date



Close a Position

The procedure to initiate the Close a Position process follows.

Procedure:

Staffing All of Workday

1. Type the Supervisory Organization in the Search field.

W Sps train un e17					(2)	£	0
	Welcome, HR Coordinator - E20 (HRE20)			ţĜŝ			
	Announcements 1 item 2020 Census Census Maryland 2020 Census begins on March 12, 2020. Every Marylander not counted represents \$16,250 in missed fede	Applications 12 Items Time Time Off	Sick and Safe Usage This Year	Personal			
	Ibox 0 items ***	Benefits Benefits Leave Reports Benefits Deave Benefits Deave Benefits Deave D	My Account	Time Tracking & Payroll Reports			
2. Click	on the search Q icon.				Ç ²	Ē	0
Search Results							
Categories Common Organizations Payroll People for Mobile Global Search People PEX Scope Processes Procurement Recruiting Revenue Security	Search Results 1 items Common SPS Training Unit E17 Supervisory Organization Tip: try selecting another category from the left to see other results						

3. Click the Supervisory Organization hyperlink.



SPS T	raining Unit	E17 Actions						
Туре	Supervisory	Superior Organization	SPS Training Unit E1					
Organization ID	T_075930	Subordinates	SPS Training Unit E18 SPS Training Unit E19					
Details Me	embers Staffing	Roles Security	Groups Organization Assignments					
Availability Date	01/01/1900							
Туре	Supervisory							
Subtype	Subprogram							
Visibility	Everyone							
Top Level	State of Maryland Supervisory Organization							
Superior	SPS Training Unit E1							
Subordinates	SPS Training Unit E18 SPS Training Unit E19							
Primary Location	Baltimore - 301 W. F	Preston St						

4. Click on the Staffing Staffing tab.

Details Members Staffi	ng Roles Security	Groups Organizati	on Assignments								
Staffing Model Position Management	nt										
Positions with Open Job Requisition	1 item										5
Position Restrictions	Effective Job Requisition	Job Requisition	FTE Job Profile	Location		Availability Date	Earliest Hire Tim Date Tim	ne Type	Worker Type	Worker Sub-Type	
373452 Test Admin (Unfilled)	R0060090 Test Admin (Open)		1 PSCS A/D Professional Counselor Advanced-4711	 Abingd Rd 	ion - 3105 1AB Emmorton	03/23/2020	03/23/2020 Fu	II time	Employee	State/Regular	*
4										•	•
Positions without Job Requisition 2	A = 41 =		:	×							l C
Position Restrictions	Actions	Position	Restrictions	•	bility Date	Earliest Hire Date	Time Type	Worker Type	Work	er Sub-Type	
TE08 Accountant I-8 (Unfilled)	Position Restrictions Business Process	View View As Of	t I-21 (Unfilled)		/1900	01/01/1900	Full time	Employee	Stat	e/Regular	•
TE12 Accountant I-12 (Unfilled)	Compensation	Close Position	stions SPS Training Unit E17		/1900	01/01/1900	Full time	Employee	Stat	e/Regular	
TE13 Accountant I-13 (Unfilled)	Favorite	Manage Position Fr	eeze		/1900	01/01/1900	Full time	Employee	Stat	e/Regular	
TE16 Accountant I-16 (Unfilled)	Hire	>			/1900	01/01/1900	Full time	Employee	Stat	e/Regular	
TE19 Accountant I-19 (Unfilled)	Integration IDs	>			/1900	01/01/1900	Full time	Employee	Stat	e/Regular	
TE15 Accountant I-15 (Unfilled)	Job Application	>			/1900	01/01/1900	Full time	Employee	Stat	e/Regular	
TE17 Accountant I-17 (Unfilled)	Organization	>			/1900	01/01/1900	Full time	Employee	Stat	e/Regular	
TE18 Accountant I-18 (Unfilled)	Payroll	>			/1900	01/01/1900	Full time	Employee	Stat	e/Regular	
TE21 Accountant I-21 (Unf 🗐 🚥	Roles	>			/1900	01/01/1900	Full time	Employee	Stat	e/Regular	

- 5. Find the unfilled position you want to close. Then click on the Related Actions icon next to the position title.
- 6. Hover over Position Restrictions and select Close Position.



Close Position

Close Position				
Position Group TE21 Accountant I/21 Organization SPS Training Unit E 17 Close Reason × Close Position Close Date * 03/26/2020 = Last Updated 01/01/1900 Position Details History	I (Unfilled) 7 n Headcount > IΞ n > Abolished			
Position Details 1 item	ition Details			₹.1
Job Posting Title	Job Description	Additional Information	Hiring Restrictions	Qualifications
Accountant I-21	An Accountant I is the intermediate level of weak examining, analyzing and interpreting accounting systems; records and reports by applying generally accepted accounting principles in order to modify and maintain agency	Available For Hire	Job Profile Accountant H4546 Location Baltimore - 301 W. Preston St Availability Date	
Submit Cancel				

- 7. Type or use the prompt to select the reason to close a position.
- 8. Click the Calendar icon $\overrightarrow{\Box}$ and select the Close Date.
- 9. Click the **Submit**

button.

Information: The close position request must be approved. The next step is the approval process. The approval routing depends on the reason code you selected.

- 10. Click the **Done** button.
- 11. The System Task is complete.

Business Process History 3 items							c,
Business Process	Effective Date	Initiated On	Due Date	Completed On	Status	Assigned To	
Close Position: Accountant I-21	03/26/2020	03/26/2020 10:28:35 PM	03/28/2020		In Progress	Meetu Shaji (W2008945)	•

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Tip: After completing a task in the business process you can view the next step.

- Click the drop-down arrow next to **Details and Process** to expand the section.
- Click the **Process** tab to see the path that the process will take.
- See the *Check the Status of a Business Process* section of this guide for details on how to view, access, or complete other tasks in the process.